



CONFERENCE AGENDA

11TH ERRA ENERGY INVESTMENT AND REGULATION CONFERENCE: INDUSTRY & REGULATORS DIALOGUE

SUNDAY, OCTOBER 14

18:30 CONFERENCE WELCOME COCKTAIL RECEPTION IN THE GARDENS OF SWISSOTEL

MONDAY, OCTOBER 15

- 08:45 **Introductory Remarks**
- dr. Gábor Szörényi, Chairman, Energy Regulators Regional Association (ERRA)
 - Mr. Hasan Köktas, President, Energy Market Regulatory Authority of Turkey
- 09:00 **Keynote Address**
- The Honorable Deputy Minister Murat Mercan, Ministry of Energy & Natural Resources, Turkey
 - Mr. Ian Brown, Senior Advisor, EBRD

SESSION I:

ENERGY MARKET IN TURKEY: DEVELOPMENT, INVESTMENTS AND PERSPECTIVES

- 09:30 **Moderator:** Mr. Fatih Dönmez, Board Member of the Energy Market Regulatory Authority, Turkey
- 09:35 **Presentation: Investment Opportunities and Regulatory Support (Comfort) in the Turkish Electricity Market** Ms. Gülefsan Demirbas, Head of Strategy Development Department, EMRA
- 10:00 **Presentation: Liberalisation and Privatisation in the Turkish Energy Market** Mr. Ahmet Aksu, President, Privatisation Agency of Turkey
- 10:20 COFFEE BREAK
- 10:50 **Presentation: Energy Policy Aspects of the Natural Gas and Electricity Market Investments and Developments** Mr. Mahmut Mucahit Findikli, Malatya Deputy and Chairman of the Committee on Industry, Trade, Energy, Natural Resources, Information and Technology of Turkish Parliament
- 11:10 **Panel Discussion: What are the key conditions and success factors of Foreign Direct Investment in the energy sector**
- Moderator:** Mr. Alparslan Bayraktar, Board Member of the Energy Market Regulatory Authority, Turkey
- Panel Members:**
- Mr. Tonci Bakovic, Power Regulations Expert, International Finance Corporation
 - Ms. Ebru Dildar Edin, Executive Vice President, Garanti Bank, Turkey
 - Ms. Sibel Cetinkaya, Chairwoman, Deloitte Turkey
 - Mr. Bernhard Raberger, Chief Finance Officer, Enerjisa, Turkey

12:20 Q&A with Audience

12:40 LUNCH

SESSION II:

INFRASTRUCTURE DEVELOPMENT TO SUPPORT CROSS-BORDER TRADE

- 14:00 **Moderator:** Mr. Alberto Pototschnig, Director, ACER
- 14:15 **Presentation: Infrastructure Development to Support Cross-Border Trade: the New Infrastructure Package** Mr. Alberto Pototschnig, Director, ACER
- 14:30 **Presentation: ENTSO-E's Suggestion on How to Facilitate Cross-border Investment: What Type of Regulatory Framework, Stability and Incentives are Required** Mr. Konstantin, Staschus, Secretary General, ENTSO-E
- 14:50 **Presentation: The Role of Regulators in Promoting and Supporting Regional Network Development in the U.S. Are Merchant Lines Good Solutions? (What are the prerequisites for them?)** Mr. David Boyd, Commissioner, Minnesota Public Utilities Commission, NARUC, USA
- 15:10 Q&A with Audience
- 15:30 COFFEE BREAK

15:50 Panel Discussion: Regulatory Risks and Support (Comfort) in Infrastructure Development

Moderator: Mr. Konstantin Petrov, Manager of Markets and Regulation, KEMA

- Panel Members:**
- Mr. Nick F Frydas, Head of the Energy Markets & Regulation, Mott MacDonald Ltd
 - Mr. Fabrizio Scaramuzza, Head of Merchant Lines, ENEL
 - Mr. Angel Semerdjiev, Chairman, State Energy and Water Regulators Commission of Bulgaria
 - Mr. Marek Woszczyk, President, Energy Regulatory Authority, Poland

16:50 Q&A with Audience

17:15 SESSION CONCLUDES

19:00 CONFERENCE GALA PROGRAM: TURKISH NIGHT IN THE POOL SIDE OF CROWN PLAZA HOTEL

Welcome Address by: Mr. Hasan Köktas, President, Energy Market Regulatory Authority of Turkey

TUESDAY, OCTOBER 16

SESSION III:

REGULATORY TOOLS FOR SUSTAINABLE DEVELOPMENT OF THE ENERGY INDUSTRY

09:00 **Moderator:** Mr. Hans-Arild Bredesen, Principal, Pöry Management Consulting (Norway) AS

09:10 **Presentation: Support Schemes for Electricity Produced from Renewable Sources: Review of the ERRA Member Countries** Mr. Péter Kaderják, Director, Regional Energy Research Center

09:25 **Presentation: Potential Consequences of Non-Harmonised Renewable Support Schemes** Mrs. Charlotte Ramsay, Council of European Energy Regulators (CEER), Head of European Electricity Transmission Policy Ofgem, UK

09:40 **Presentation: Introduction of Some Practical Results of Energy Efficiency Programs and Their Regulatory Implications** Ms. Birgitta Resvik, Head of Public Affairs, Fortum Corporation

10:00 **Presentation: Will Abundant Shale Gas Impact the Market for Renewables in the U.S. and Will Exported Shale Gas Ultimately Do the Same for Europe and Asia?** Ms. Colette D. Honorable, Chairman, Arkansas Public Utilities Commission, Second Vice President of NARUC

10:15 Q&A with Audience

10:40 COFFEE BREAK

11:00 **Panel Discussion: Regulatory Implications of Climate Change Policies (support level, effects on wholesale competition, necessary network development and system effects, tariff consequences, new type of regulatory challenges)**

Moderator: Mr. John Gulliver, Senior Partner, Pierce Atwood

- Panel Members:**
- Ms. Gunilla Eng Åbrandt, Director for International Affairs in Electricity, Energy Market Inspectorate, Sweden
 - Ms. Maria Manicuta, Director, Romanian Energy Regulatory Authority
 - Mr. Juan Rivier Abbad, Head of Prospective Department, Iberdrola
 - Mr. Hayati Öztürk, General Manager, Petkim Petrokimya Holding A.Ş., (SOCAR Turkey Energy A.Ş.)
 - Mr. Basim Saleh, Vice President, International Markets, Petra Solar

12:00 Q&A with Audience

12:30 LUNCH

SESSION IV:

REGIONAL MARKET CREATION

14:00 **Moderator:** Mr. Robert Archer, Energy Team Leader, United States Agency for International Development (USAID)

14:05 **Presentation: Central Eastern European Case Study: Day Ahead Market Integration, Trilateral Market Coupling** Mr. Jiri Strnad, Chairman of the Steering Committee of the Trilateral Market Coupling; Director, CEPS a.s.

14:20 **Presentation: Azerbaijan Gas to Europe: The Shah Deniz 2 Project** Mr. Hakan Turker, Vice President, External Affairs BP Turkey, BP Exploration Caspian Sea Ltd.



14:40	Presentation: Regional Market Wholesale Tendencies in the ERRA Countries	dr. Gábor Szörényi, Chairman, Energy Regulators Regional Association (ERRA)
15:00	Presentation: Possibilities for Cooperation Between Gas TSOs in System Balancing	Mr. Zoltán Gellényi, Head of Capacity Sales, Hungarian Natural Gas Transmission Company
15:15	Q&A with Audience	
15:35	COFFEE BREAK	
15:55	Panel Discussion: Key Milestones of the National and Regional Market Building Process	
	Moderator:	Mr. Gunnar Lundberg, Chairman of Eurelectric's Market Committee, Chairman of Energy Economy Management AB
	Panel Members:	<ul style="list-style-type: none"> • Mr. Oytun Alici, Energy Specialist, Energy Market Regulatory Authority (EMRA), Turkey • Mr. René Beune MSc, Principal Consultant, E-Bridge Consulting B.V. • Mr. Alberto Biancardi, Commissioner, Regulatory Authority for Electricity and Gas, Italy • Mr. Douglas R. M. Nazarian, Chairman, Maryland Public Service Commission, National Regulatory Utility Commissioners (NARUC)
16:45	Q&A with Audience	
17:00	CONFERENCE CONCLUDING REMARKS	<ul style="list-style-type: none"> • The Honorable Minister Taner Yildiz, Ministry of Energy & Natural Resources, Turkey • dr. Gábor Szörényi, Chairman, Energy Regulators Regional Association (ERRA)

SOCIAL EVENTS

Participation in the Welcome Reception and Conference Gala Dinner is available for registered delegates and is included in the registration fee. For accompanying persons the two events are available for EUR 100+ 18 VAT. Registration is at the Registration Desk during the conference registration hours. We suggest business casual attire for these events. Nametags and function tickets are required for entry!

WELCOME RECEPTION

Time: 18:30 to 20:00 on October 14 (Sunday)

Venue¹: Oval Garden of Swissotel

An excellent opportunity to meet for the first time with other conference delegates. It creates a perfect platform for networking with colleagues from different countries in the landscaped gardens of Swissotel.

Nametags and function tickets are required for entry.

Dress code: Business casual attire



CONFERENCE GALA DINNER: TURKISH NIGHT

Time: 20:00 -22:00 on October 15 (Monday)

Venue²: Crown Plaza Hotel, Pool Side

Transportation: Buses will depart from Swissotel from 19:30 to deliver conference delegates to the venue. More information on bus transfers at the Registration Desk.

The pool side of the hotel offers a magnificent opportunity for a special Turkish Night under the starry sky of Izmir. The dinner will not only feature excellent Turkish cuisine but will allow participants to get insight into traditional Turkish culture!

Welcome Address by Mr. Hasan Köktas, Chairman, Energy Market Regulatory Authority of Turkey



¹ In case of unfavourable weather the reception will be held inside Swissotel.

² In case of unfavourable weather the reception will be held inside Crown Plaza Hotel.